

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SAFETY-KLEEN CORP., *et al.*,

Debtors.

SAFETY-KLEEN CORP., *et al.*,

Plaintiffs,

V.

NATIONSBANC MONTGOMERY
SECURITIES, LLC (n/k/a Bank of
America Securities, LLC),

Defendant.

Civil Action No. 04-333 (GMS)

(BANKRUPTCY # 00-2303)

NOTICE OF CASE SETTLEMENT

PLEASE TAKE NOTICE that on August 19, 2004, a *Stipulation for Voluntary Dismissal with Prejudice* [Docket No. 28] (“Stipulation”) was filed in the above-captioned adversary proceeding (“Adversary Proceeding”) in the United States Bankruptcy Court for the District of Delaware (“Bankruptcy Court”). A copy of the Stipulation is attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that the Adversary Proceeding was closed by the Bankruptcy Court on August 20, 2004.

PLEASE TAKE FURTHER NOTICE that this case may now be closed on the Court's docket.

Dated: April 13, 2005

CONNOLLY BOVE LODGE & HUTZ LLP

/s/ Jeffrey C. Wisler

Jeffrey Wisler (#2795)

Christina M. Thompson (\$3976)

The Nemours Building

1007 North Orange Street

P.O. Box 2207

Wilmington, DE 19899

(302) 658-9141

and

GENOVESE JOBLOVE & BATTISTA, P.A.

John H. Genovese

David C. Cimo

Brett M. Amron

3600 Bank of America Tower

100 SE 2nd Street

Miami, Florida 33131

(305) 349-2300

Co-Counsel for the Plaintiff